



UNIVERSITY OF ARKANSAS RICH MOUNTAIN

2022–2023 Verification Worksheet

OFFICE OF FINANCIAL AID

Student:

| | | | |
|-----------------|---------------|---------------|----------|
| Last Name | First Name | M.I. | SSN |
| Cell Phone # | Email Address | Date of Birth | |
| Mailing Address | City | State | Zip Code |

Family Information:

| Dependent Student | Independent Student |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| IF Parent information is required on this form ONLY if the student was required to provide parental information on the FAFSA, include the following: | IF Parental information was NOT required on the FAFSA, include the following: |
| <ul style="list-style-type: none"> • Yourself • Your parent(s) listed on FAFSA and their spouse • Your parent(s) other children if they will provide more than half of their support from 7/1/2022 to 6/30/2023 • Other people if they now live with your parent(s) and your parent(s) will provide more than half of their support through 6/30/2023 | <ul style="list-style-type: none"> • Yourself • Your spouse, if you are married • Your children, if you will provide more than half of their support from 7/1/2022 to 6/30/2023 • Other people if they now live with you and you will provide more than half of their support through 6/30/2023 |

If more space is needed, attach a separate page with the student's name and Social Security Number at the top.

| Full Name | Age | Relationship | College | Will be Enrolled at Least Half Time |
|-----------------------------|-----|--------------|---------------------------|-------------------------------------|
| <i>Marty Jones(example)</i> | 28 | <i>Wife</i> | <i>Central University</i> | <i>Yes</i> |
| | | <i>Self</i> | <i>UARM</i> | |
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Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

(See Reverse)

Tax Return Filers: Student (Please read carefully)

We recommend using the IRS Data Retrieval Tool: Go to <https://studentaid.ed.gov/sa/fafsa>, log in to your FAFSA record, select “Make a Correction,” and navigate to the Financial Information section of the form. From there follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2020 IRS income tax information into your 2022-2023 FAFSA. Make certain to sign and submit the FAFSA after using the data tool.

| Check the boxes that apply to your 2019 Tax Return | Student | Parent |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| I <u>have used</u> the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2020 IRS income information into the student’s FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. | <input type="checkbox"/> | <input type="checkbox"/> |
| I am <u>unable or choose not to use</u> the IRS Data Retrieval Tool in FAFSA on the Web, and instead will provide the school a 2018 IRS Tax Return Transcript OR a signed copy of 2020 Federal Tax Return | <input type="checkbox"/> | <input type="checkbox"/> |
| A 2020 IRS Tax Return Transcript may be obtained through the: <ul style="list-style-type: none"> <u>Get Transcript by MAIL</u> – Go to www.irs.gov, under the Tools heading, click “Get Transcript by MAIL.” Make sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.” <u>Get Transcript by ONLINE</u> – Go to www.irs.gov, under the Tools heading, click “Get Transcript ONLINE.” Make sure to request the “IRS Tax Return Transcript” and NOT the “IRS Tax Account Transcript.” <u>Automated Telephone Request</u>- 1-800-908-9946 | | |

Tax Return NON-Filers: Student (Please read carefully)

| Check the boxes that apply to your 2020 Tax Return | Student/ Spouse | Parent |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| I was not employed and had no income earned from work in 2020 | <input type="checkbox"/> | <input type="checkbox"/> |
| I was employed in 2020 and have listed below the names of all the employers, the amount earned from each employer in 2020, and whether an IRS W-2 form is attached. Attach copies of all 2020 IRS W-2 forms issued by your employers. | <input type="checkbox"/> | <input type="checkbox"/> |

| Employer’s Name | 2020 Amount Earned | IRS W-2 Attached? |
|----------------------------------------|----------------------------|---------------------|
| <i>Suzy’s Auto Body Shop (example)</i> | <i>\$2,000.00(example)</i> | <i>Yes(example)</i> |
| | | |
| | | |
| | | |

Certification and Signatures

Each person signing this worksheet certifies that all of the information reported is complete and correct

The student and one parent (if applicable) must sign and date

Student’s Signature Date

Parent’s Signature Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.